

type of report **Current report**

number 5/2015

company PHARMENA

Signing an agreement with DOZ S.A.

The Management Board of PHARMENA S.A. declares that on 30.01.2015 it obtained a signed agreement concluded with DOZ S.A. Company in Warsaw - the operator of "Dbam o zdrowie" pharmacy chain. The subject matter of the agreement states that DOZ S.A. is to provide marketing services for Pharmena S.A., aiming to increase the sales of products offered by Pharmena S.A. in "Dbam o zdrowie" pharmacies. The scope of the agreement shall cover the whole territory of Poland and shall be in force until 31 December 2015.

DOZ S.A. is a company dominating as far as companies conducting retail pharmacies are concerned, and it also conducts a franchising programme aimed at business entities running retail pharmacies that are independent of the chain. "Dbam o zdrowie" pharmacy chain is the biggest Polish chain of pharmacies united under a common name, which includes about 1100 facilities. DOZ S.A. is a member of the CEPD N.V. international holding, which is owned by the Pelion S.A. capital group.

The information is made public due to the fact that the realisation of the above-mentioned agreement may pose a significant influence on the product sales revenue of Pharmena S.A. in the year 2015.

Legal basis:

Alternative Trading System Rules – Exhibit 3 "Current and Periodical Information in the Alternative Trading System on the NewConnect Market", Article 3 (1).

Representatives of the company:

- Konrad Palka - President of the Management Board
- Marzena Wieczorkowska - Vice- President of the Management Board