

type of report	Current report
number	33/2014
company	Pharmena Spółka Akcyjna

Supplement to report no. 32/2014 – “Dividend payment for 2013”

The Management Board of PHARMENA S.A. hereby supplements current report no. 32/2014 – “Dividend payment for 2013”, published on 11th June 2014, with the information on the number of shares covered by the dividend. The number of shares covered by the dividend amounts to 8,795,052; the shares constitute 100% of the share capital.

Previously:

The Management Board of PHARMENA S.A. informs that on 10th June 2014 Ordinary General Meeting of Shareholders took place, which adopted, among others, resolution no. 6 on the following distribution of the 2013 profit:

- a) for dividend – the amount of 967,455.72 PLN (say: nine hundred sixty-seven thousand four hundred fifty-five PLN 72/100),
- b) for supplementary capital – the amount of 1,058,710.70 PLN (say: one million fifty-eight thousand seven hundred and ten PLN 70/100).

It is decided that:

- a) a dividend per 1 (one) share equals to gross 0.11 PLN,
- b) the right to dividend date is established for 1st July 2014,
- c) Shareholders holding shares at the end of the day indicated in point b) will be entitled to the right to dividend,
- d) dividend payment date is established for 22nd July 2014.

The information is made public due to the fact of adopting resolution on dividend payment.

Legal basis: Alternative Trading System Rules – Exhibit 3 “Current and Periodical Information in the Alternative Trading System on the NewConnect Market”, Article 4 (2.11).

Now:

“The Management Board of PHARMENA S.A. informs that on 10th June 2014 Ordinary General Meeting of Shareholders took place, which adopted, among others, resolution no. 6 on the following distribution of the 2013 profit:

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The number of shares covered by the dividend amounts to 8,795,052; the shares constitute 100% of the share capital. The information is made public due to the fact of adopting resolution on dividend payment.

Legal basis: Alternative Trading System Rules – Exhibit 3 “Current and Periodical Information in the Alternative Trading System on the NewConnect Market”, Article 4 (2.11) in connection with Article 4 (6).

Representatives of the company:

- Konrad Palka - President of the Board
- Marzena Wieczorkowska - Vice President of the Board