

type of report	Current report
number	41/2013
company	PHARMENA

Allocation of series D shares

The Management Board of PHARMENA S.A. informs that, pursuant to Art. 439 (1) of Code of Commercial Companies – KSH, with reference to resolution no. 4 adopted by the Extraordinary General Meeting on 21st August 2012 on the Company's share capital increase through issue of series D bearer shares through private placement with pre-emptive rights for hitherto shareholders and the change to the Company's Articles of Association, closed subscription of series D shares carried out from 5th – 19th June 2013, and information received from the National Depository for Securities (KDPW) on 28th June 2013, it allocated 1,759,010 series D ordinary bearer shares, what constitutes 100% of all offered shares of series D.

The Management Board of PHARMENA S.A. declares the issue of series D shares brought into effect. Detailed information on the finished subscription of series D shares will be communicated via a separate current report.

Legal basis: Alternative Trading System Rules – Exhibit 3 "Current and Periodical Information in the Alternative Trading System on the NewConnect Market", Article 3 (1).

Representatives of the company:

- Konrad Palka - President of the Board
- Marzena Wieczorkowska – Vice President of the Board