

type of report	Current report
number	49/2013
company	PHARMENA

Submitting application for establishing first day of listing of allotment certificates for series D shares of Pharmena S.A. on the NewConnect market

The Management Board of PHARMENA S.A. informs that on 12th July 2013, it submitted application to Warsaw Stock Exchange S.A. for establishing first day of listing in alternative trading system on the NewConnect market of 1,759,010 (one million seven hundred fifty-nine thousand and ten) allotment certificates for series D ordinary bearer shares of a nominal value of 0.10 PLN each.

The proposed first day of listing of allotment certificates for series D shares is 18th July 2013.

Legal basis: Alternative Trading System Rules – Exhibit 3 “Current and Periodical Information in the Alternative Trading System on the NewConnect Market”, Article 3 (1).

Representatives of the company:

- Konrad Palka – President of the Board
- Marzena Wieczorkowska – Vice President of the Board