

type of report	Current report
number	53/2013
company	PHARMENA

Court registration of share capital increase through the issue of series D shares

The Management Board of PHARMENA S.A. informs that on 25th July 2013, it received notification that District Court for Łódź Śródmieście in Łódź, 20th Division of the National Court Register made an entry on the Company's share capital increase. The Company's share capital was increased by 175,901.00 PLN (say: one hundred seventy-five thousand nine hundred and one PLN 00/100) through the issue of 1,759,010 series D shares of a nominal value of 0.10 PLN each.

Therefore, after the court registration of the increase, the share capital PHARMENA S.A. amounts to 879,505.20 PLN (say: eight hundred seventy-nine thousand five hundred and five PLN 20/100).

Legal basis: Alternative Trading System Rules – Exhibit 3 "Current and Periodical Information in the Alternative Trading System on the NewConnect Market", Article 3 (2.5)".

Representatives of the company:

- Konrad Palka – President of the Board
- Marzena Wieczorkowska – Vice President of the Board