

type of report	<b>Current report</b>
number	55/2013
company	PHARMENA

**Submitting application for establishing the date of the last listing of Pharmena S.A. series D allotment certificates on the NewConnect market**

The Management Board of PHARMENA S.A. informs that on 6<sup>th</sup> August 2013, it submitted an application to Warsaw Stock Exchange S.A. for establishing the date of the last listing in alternative trading system on the NewConnect market of 1,759,010 (one million seven hundred fifty-nine thousand and ten) series D allotment certificates of a nominal value of 0.10 PLN each.

The proposed date of the last listing of series D allotment certificates is 13<sup>th</sup> August 2013.

The above application was submitted in relation to the registration of share capital increase through the issue of series D shares and the submitting by the Company of an application dated 6<sup>th</sup> August 2013 to Warsaw Stock Exchange S.A. for establishing 14<sup>th</sup> August 2013 as the date of the first listing in alternative trading system on the NewConnect market of 1,759,010 (one million seven hundred fifty-nine thousand and ten) series D ordinary bearer shares of a nominal value of 0.10 PLN each.

Legal basis: Alternative Trading System Rules – Exhibit 3 “Current and Periodical Information in the Alternative Trading System on the NewConnect Market”, Article 3 (1)”.

**Representatives of the company:**

- Konrad Palka – President of the Board
- Marzena Wieczorkowska – Vice President of the Board