

type of report	Current report
number	56/2013
company	PHARMENA

Submitting application for establishing the date of the first listing of Pharmena S.A. series D shares on the NewConnect market

The Management Board of PHARMENA S.A. informs that on 6th August 2013, it submitted an application to Warsaw Stock Exchange S.A. for establishing the date of the first listing in alternative trading system on the NewConnect market of 1,759,010 (one million seven hundred fifty-nine thousand and ten) series D ordinary bearer shares of a nominal value of 0.10 PLN each.

The proposed date of the first listing of series D shares is 14th August 2013.

Legal basis: Alternative Trading System Rules – Exhibit 3 “Current and Periodical Information in the Alternative Trading System on the NewConnect Market”, Article 3 (1)”.

Representatives of the company:

- Konrad Palka – President of the Board
- Marzena Wieczorkowska – Vice President of the Board