

type of report	Current report
number	57/2013
company	PHARMENA

**Establishing the date of first listing of series D shares and the date of last listing of allotment certificates for series D shares**

The Management Board of PHARMENA S.A. informs that the Management Board of Warsaw Stock Exchange S.A. in Warsaw, with its resolution no. 896/2013 of 9<sup>th</sup> August 2013, on establishing the date of the first listing in alternative trading system on the NewConnect market of PHARMENA S.A. series D ordinary bearer shares and the conclusion of the listing of allotment certificates for series D bearer shares of PHARMENA S.A. decides as follows:

- 1) to establish 14<sup>th</sup> August 2013, as the first listing day in alternative trading system on the NewConnect market of 1,759,010 (one million seven hundred fifty-nine thousand and ten) PHARMENA S.A. series D ordinary bearer shares of a nominal value of 0.10 PLN each, under the condition that on 14<sup>th</sup> August 2013 the shares are registered at National Depository for Securities (KDPW) and marked with code "PLPHRMN00011";
- 2) to list the shares referred to in point 1), in a continuous system under short name "PHARMENA" and with "PHR";
- 3) to establish 13<sup>th</sup> August 2013, as the last listing day in alternative trading system on the NewConnect market of 1,759,010 (one million seven hundred fifty-nine thousand and ten) PHARMENA S.A. allotment certificates for series D bearer shares of a nominal value of 0.10 PLN each, marked by the National Depository for Securities (KDPW) with code "PLPHRMN00060".

Legal basis: Alternative Trading System Rules – Exhibit 3 "Current and Periodical Information in the Alternative Trading System on the NewConnect Market", Article 3 (1)".

**Representatives of the company:**

- Konrad Palka - President of the Board
- Marzena Wiczorkowska - Vice President of the Board