

type of report	Current report
number	74/2013
company	PHARMENA

Registration of dietary supplement in Ukraine

With reference to the communication on entering into an agreement with Medex on distribution of dietary supplement in Ukraine (published in current report no. 34/2013 of 4th June 2013), the Management Board of Pharmena S.A. informs that on 28th October 2013 it has received a certificate issued by Ukrainian State Sanitary-Epidemiological Service, granting marketing authorisation of Dermenum Complex dietary supplement in Ukraine. The dietary supplement is marketed in Poland under the brand name Dermena Complex within skin, hair and nails segment.

Commencing cooperation with Medex complies with the Company's strategy focused on the expansion of distribution channels by entering new foreign markets in order to reach new customer groups. Until now, the company has not marketed its products in Ukraine. The Management Board of Pharmena S.A. estimates that business collaboration with Medex may help to increase the Company's revenue in the next few years due to the sale of its product on a new market, i.e. Ukraine.

Medex is a dynamically growing company which commenced its operations in 2005. It offers a wide range of services within the field of pharmaceutical activity. Medex is also a specialised marketing company. It has a professional team of medical representatives in all major regions of Ukraine. Additionally, it offers a full spectrum of services in relation to trademark and analytical data management on the pharmaceutical market. Currently, Medex is developing a new area of activity associated with exclusive distribution of dietary supplements in entire Ukraine.

The information is made public due to the potentially significant influence of the cooperation with Medex on the increase of the Issuer's revenue, resulting from the change in the products' territorial distribution structure.

Legal basis: Alternative Trading System Rules – Exhibit 3 "Current and Periodical Information in the Alternative Trading System on the NewConnect Market", Article 3 (1).

Representatives of the company:

- Konrad Palka - President of the Board
- Marzena Wiczorkowska – Vice President of the Board