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company	PHARMENA

Submitting announcement in Court and Economic Monitor with reference to public offering of series C shares with pre-emptive rights

The Management Board of PHARMENA S.A. informs that on 22nd August 2012 it submitted an application for publication of announcement to Court and Economic Monitor with reference to public offering of series C shares with pre-emptive rights for hitherto shareholders. Full body of the announcement attached herewith.

Also, the Management Board of the company PHARMENA S.A. informs that on 22nd August 2012 it filed an application for registration of pre-emptive rights to series C shares to the National Depository for Securities (KDPW).

Legal basis: Alternative Trading System Rules – Exhibit 3 “Current and Periodical Information in the Alternative Trading System on the NewConnect Market”, Article 3 (1).

Attachment files:

- [Pharmena Announcement in Court and Economic Monitor on the issue of series C shares with pre-emptive rights.pdf](#) size: 157.9 kB

Representatives of the company:

- Konrad Palka - President of the Board
- Marzena Wiczorkowska – Vice President of the Board