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Change of announcement in Court and Economic Monitor with reference to public offering of series C shares with pre-emptive rights

The Management Board of PHARMENA S.A. informs that on 27th August 2012 it changed the announcement with reference to public offering of series C shares with pre-emptive rights for hitherto shareholders, which was submitted to Court and Economic Monitor on 22nd August 2012 (which the Issuer informed about in current report no. 46/2012 of 23rd August 2012). The following change was made:

Previous wording:

"10) the information about allocation of series C shares will be published by the Company not later than on 28th September 2012"

Current wording:

"10) the information about allocation of series C shares will be published by the Company not later than on 2nd October 2012"

Please find attached the following document with the updated announcement.

Legal basis: Alternative Trading System Rules – Exhibit 3 "Current and Periodical Information in the Alternative Trading System on the NewConnect Market", Article 3 (1).

Attachment files:

- [Pharmena The updated announcement in Court and Economic Monitor on the issue of series C shares with pre-emptive rights.pdf](#) size: 154.9 kB

Representatives of the company:

- Konrad Palka - President of the Board
- Marzena Wieczorkowska – Vice President of the Board