

type of report	Current report
number	49/2012
company	PHARMENA

Submitting application for introducing pre-emptive rights, allotment certificates, series C shares to trading on NewConnect market

The Management Board of PHARMENA S.A. informs that on 28th August 2012, the Company submitted to Warsaw Stock Exchange S.A. an application for introducing to trading on NewConnect market (conducted as alternative trading system by Warsaw Stock Exchange S.A.) of the following financial instruments of Pharmena S.A.:

- 6,254,260 (six million two hundred fifty-four thousand two hundred and sixty) pre-emptive rights to series C ordinary bearer shares of a nominal value of 0.10 PLN each,
- up to 781,782 (up to seven hundred eighty-one thousand seven hundred eighty-two) allotment certificates for series C ordinary bearer shares of a nominal value of 0.10 PLN each,
- up to 781,782 (up to seven hundred eighty-one thousand seven hundred eighty-two) series C ordinary bearer shares of a nominal value of 0.10 PLN each.

Legal basis: Alternative Trading System Rules – Exhibit 3 “Current and Periodical Information in the Alternative Trading System on the NewConnect Market”, Article 3 (1).

Representatives of the company:

- Konrad Palka - President of the Board
- Marzena Wieczorkowska – Vice President of the Board