

type of report	Current report
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number	51/2012
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company	PHARMENA
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Resolution of the National Depository for Securities (KDPW) on registration of individual pre-emptive rights to series C shares

The Management Board of PHARMENA S.A. informs that pursuant to resolution no. 642/112 of 31st August 2012, the Management Board of National Depository for Securities (KDPW S.A.) decided to register, on 6th September 2012, in National Depository for Securities (KDPW) 6,254,260 (six million two hundred fifty-four thousand two hundred and sixty) individual pre-emptive rights to series C ordinary bearer shares of PHARMENA S.A. of a nominal value of 0.10 PLN each and mark them with the following code: PLPHRMN00029.

At the same time, the Management Board of National Depository for Securities (KDPW) decided that if not all the requirements concerning the dematerialisation of the individual pre-emptive rights are met, on 6th September 2012, the National Depository for Securities (KDPW) will make a registration aimed solely at supporting the execution of pre-emptive rights to acquire the series C ordinary bearer shares in the Company, vested with the shareholders of the company PHARMENA S.A.

Legal basis: Alternative Trading System Rules – Exhibit 3 “Current and Periodical Information in the Alternative Trading System on the NewConnect Market”, Article 3 (1).

Representatives of the company:

- Konrad Palka - President of the Board
- Marzena Wieczorkowska – Vice President of the Board