

type of report	Current report
number	52/2012
company	PHARMENA

Change of announcement in Court and Economic Monitor with reference to public offering of series C shares with pre-emptive rights

The Management Board of PHARMENA S.A. informs that on 4th September 2012 it has changed the announcement with reference to public offering of series C shares with pre-emptive rights for hitherto shareholders, which was submitted to Court and Economic Monitor on 22nd August 2012 and updated on 27th August 2012 (which the Issuer informed about in current report no. 46/2012 of 23rd August 2012 and current report no. 48/2012 of 27th August 2012). The following change was made:

Previous wording:

"10) the information about allocation of series C shares will be published by the Company not later than on 2nd October 2012"

Current wording:

"10) the information about allocation of series C shares will be published by the Company not later than on 5th October 2012"

Please find attached the following document with the updated announcement.

Legal basis: Alternative Trading System Rules – Exhibit 3 "Current and Periodical Information in the Alternative Trading System on the NewConnect Market", Article 3 (1).

Attached files:

- [Pharmena_The updated announcement in Court and Economic Monitor of 4th September 2012 on the issue of series C shares with pre-emptive rights.pdf](#) size: 152.9 kB

Representatives of the company:

- Konrad Palka - President of the Board
- Marzena Wieczorkowska – Vice President of the Board