

type of report	Current report
number	55/2012
company	PHARMENA

Submitting application for establishing first day of listing of pre-emptive rights of series C shares of Pharmena S.A. on NewConnect market

The Management Board of PHARMENA S.A. informs that on 6th September 2012, it submitted application to Warsaw Stock S.A. for establishing first day of listing in alternative trading system on the NewConnect market of 6,254,260 (six million two hundred fifty-four thousand two hundred and sixty) pre-emptive rights to series C ordinary bearer shares of a nominal value of 0.10 PLN each.

The proposed first day of listing of pre-emptive rights to series C shares is 10th September 2012, whereas, the proposed last day of listing is 21st September 2012.

Legal basis: Alternative Trading System Rules – Exhibit 3 “Current and Periodical Information in the Alternative Trading System on the NewConnect Market”, Article 3 (1).

Representatives of the company:

- Konrad Palka - President of the Board
- Marzena Wieczorkowska – Vice President of the Board