

type of report	Current report
number	56/2012
company	PHARMENA

Resolution of the Management Board of Warsaw Stock Exchange on the listing of pre-emptive rights to series C ordinary bearer shares

The Management Board of PHARMENA S.A. informs that the Management Board of Warsaw Stock Exchange S.A. in Warsaw, with its resolution no. 886/2012 of 7th September 2012 on listing in alternative trading system on the NewConnect market of pre-emptive rights to series C ordinary bearer shares of PHARMENA S.A., decided:

- 1) to list in alternative trading system on the NewConnect market 6,254,260 (six million two hundred fifty-four thousand two hundred and sixty) pre-emptive rights to series C ordinary bearer shares of PHARMENA S.A. of a nominal value of 0.10 PLN each, marked by the National Depository for Securities (KDPW) with the code "PLPHRMN00029", from 10th September 2012 to 21st September 2012 (inclusive);
- 2) to list the pre-emptive rights referred to in point 1), in a continuous system based on orders under short name "PHARMENA-PP" and with marking "PHRP".

Legal basis: Alternative Trading System Rules – Exhibit 3 "Current and Periodical Information in the Alternative Trading System on the NewConnect Market", Article 3 (1).

Representatives of the company:

- Konrad Palka - President of the Board
- Marzena Wieczorkowska – Vice President of the Board