

type of report	Current report
number	59/2012
company	PHARMENA

Announcement in Court and Economic Monitor concerning the change in the announcement with reference to public offering of series C shares with pre-emptive rights

The Management Board of PHARMENA S.A. informs that on 11th September 2012, a changed announcement was published in Court and Economic Monitor (no. 176/2012 item 12027) with reference to public offering of series C shares with pre-emptive rights for hitherto shareholders. The published change concerns a change in date of releasing information on shares' allocation (from 2nd October into 5th October 2012).

The Court and Economic Monitor published the following information:

"10) the information about allocation of series C shares will be published by the Company not later than on 5th October 2012"

Legal basis: Alternative Trading System Rules – Exhibit 3 "Current and Periodical Information in the Alternative Trading System on the NewConnect Market", Article 3 (1).

Representatives of the company:

- Konrad Palka - President of the Board
- Marzena Wieczorkowska – Vice President of the Board