

type of report	Current report
number	62/2012
company	PHARMENA

Postponing of date of publication of information on series C shares allocation

The Management Board of PHARMENA S.A. informs that until today it has not yet received any documentation concerning series C shares allocation from the National Depository for Securities (KDPW). Therefore, the information on series C shares allocation will be communicated to the public after our receiving relevant documentation from the National Depository for Securities (KDPW).

Legal basis: Alternative Trading System Rules – Exhibit 3 “Current and Periodical Information in the Alternative Trading System on the NewConnect Market”, Article 3 (1).

Representatives of the company:

- Konrad Palka - President of the Board
- Marzena Wieczorkowska – Vice President of the Board