

type of report	Current report
number	65/2012
company	PHARMENA

Allocation of series C shares

The Management Board of PHARMENA S.A. informs that, pursuant to Art. 439 (1) of Code of Commercial Companies – KSH, with reference to resolution no. 3 adopted by the Extraordinary General Meeting on 21st August 2012 on the Company's share capital increase through issue of series C bearer shares through private placement with pre-emptive rights for hitherto shareholders and the change to the Company's Articles of Association, closed subscription of series C shares carried out from 10th -26th September 2012, and information received from the National Depository for Securities (KDPW) on 11th October 2012, it allocated 781,782 series C ordinary bearer shares, what constitutes 100% of all offered shares of series C.

The Management Board of PHARMENA S.A. declares the issue of series C shares brought into effect. Detailed information on the finished subscription of series C shares will be communicated via a separate current report.

Legal basis: Alternative Trading System Rules – Exhibit 3 “Current and Periodical Information in the Alternative Trading System on the NewConnect Market”, Article 3 (1).

Representatives of the company:

- Konrad Palka - President of the Board
- Marzena Wieczorkowska – Vice President of the Board