

type of report	Current report
number	70/2012
company	PHARMENA

**Submitting application for registration of share capital increase through the issue of series C shares**

The Management Board of PHARMENA S.A. informs that on 22<sup>nd</sup> October 2012, it applied to the court for the registration of share capital increase through the issue of 781,782 (seven hundred eighty-one thousand seven hundred eighty-two) series C ordinary bearer shares of a nominal value of 0.10 PLN each. Following the registration of the share capital increase, the Issuer will apply for introduction of 781,782 series C shares to alternative trading system on the NewConnect market. At the same time, the Management Board of PHARMENA S.A. resigns from introducing to alternative trading system of 781,782 (seven hundred eighty-one thousand seven hundred eighty-two) allotment certificates for series C ordinary bearer shares of a nominal value of 0.10 PLN each allotment certificate for series C share.

Legal basis: Alternative Trading System Rules – Exhibit 3 “Current and Periodical Information in the Alternative Trading System on the NewConnect Market”, Article 3 (1).

**Representatives of the company:**

- Konrad Palka - President of the Board
- Marzena Wieczorkowska – Vice President of the Board