

type of report Current report

number 77/2012

company PHARMENA

Court registration of share capital increase through the issue of series C shares

The Management Board of PHARMENA S.A. informs that on 19th November 2012, it received notification that District Court for Łódź Śródmieście in Łódź, 20th Division of the National Court Register made an entry on the Company's share capital increase. The Company's share capital was increased by 78,178.20 PLN (say: seventy-eight thousand one hundred seventy-eight PLN 20/100) through the issue of 781,782 series C shares of a nominal value of 0.10 PLN each.

Legal basis: Alternative Trading System Rules – Exhibit 3 "Current and Periodical Information in the Alternative Trading System on the NewConnect Market", Article 3 (2.5).

Representatives of the company:

- Konrad Palka - President of the Board
- Marzena Wieczorkowska – Vice President of the Board