

type of report	Current report
number	81/2012
company	PHARMENA

Submitting application for establishing the date of the first listing of Pharmena S.A. series C shares on the NewConnect market

The Management Board of PHARMENA S.A. informs that on 7th December, it submitted an application to Warsaw Stock Exchange S.A. for establishing the date of first listing in alternative trading system on the NewConnect market of 781,782 (seven hundred eighty-one thousand seven hundred eighty-two) series C ordinary bearer shares of a nominal value of 0.10 PLN each.

The proposed date of the first listing of series C shares is 17th December 2012.

Legal basis: Alternative Trading System Rules – Exhibit 3 “Current and Periodical Information in the Alternative Trading System on the NewConnect Market”, Article 3 (1).

Representatives of the company:

- Konrad Palka - President of the Board
- Marzena Wiczorkowska – Vice President of the Board