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| type of report | Current report |
| number         | 83/2012        |
| company        | PHARMENA       |

#### **Establishing the date of the first listing of series C shares**

The Management Board of PHARMENA S.A. informs that the Management Board of Warsaw Stock Exchange S.A. in Warsaw, with its resolution no. 1266/2012 of 11<sup>th</sup> December 2012 on establishing the date of the first listing in alternative trading system on the NewConnect market of PHARMENA S.A. series C ordinary bearer shares, decided as follows:

- 1) to establish 17<sup>th</sup> December 2012, as the first listing day in alternative trading system on the NewConnect market of 781,782 (seven hundred eighty-one thousand seven hundred eighty-two) PHARMENA S.A. series C ordinary bearer shares of a nominal value of 0.10 PLN each, under the condition that on 17<sup>th</sup> December 2012 the shares are registered at National Depository for Securities (KDPW) and marked with code "PLPHRMN00011";
- 2) to list the shares referred to in point 1), in a continuous system based on orders under short name "PHARMENA-PP" and with marking "PHRP".

Legal basis: Alternative Trading System Rules – Exhibit 3 “Current and Periodical Information in the Alternative Trading System on the NewConnect Market”, Article 3 (1).

#### **Representatives of the company:**

- Konrad Palka - President of the Board
- Marzena Wieczorkowska – Vice President of the Board