

type of report	Current report
number	28/2013
company	PHARMENA

Submitting application for introducing pre-emptive rights, allotment certificates, series D shares to trading on NewConnect market

The Management Board of PHARMENA S.A. informs that on 23rd May 2013, the Company submitted to Warsaw Stock Exchange S.A. an application for introducing to trading on NewConnect market (conducted as alternative trading system by Warsaw Stock Exchange S.A.) of the following financial instruments of Pharmena S.A.:

- 7,036,042 (seven million thirty-six thousand and forty-two) pre-emptive rights to series D ordinary bearer shares of a nominal value of 0.10 PLN each,
- up to 1,759,010 (up to one million seven hundred fifty-nine thousand and ten) allotment certificates for series D ordinary bearer shares of a nominal value of 0.10 PLN each,
- up to 1,759,010 (up to one million seven hundred fifty-nine thousand and ten) series D ordinary bearer shares of a nominal value of 0.10 PLN each.

Legal basis: Alternative Trading System Rules – Exhibit 3 “Current and Periodical Information in the Alternative Trading System on the NewConnect Market”, Article 3 (1).

Representatives of the company:

- Konrad Palka - President of the Board
- Marzena Wieczorkowska – Vice President of the Board