

type of report	Current report
number	29/2013
company	PHARMENA

Submitting application for establishing the date of the first listing of Pharmena S.A. pre-emptive rights to series D shares on the NewConnect market

The Management Board of PHARMENA S.A. informs that on 23rd May 2013, it submitted an application to Warsaw Stock Exchange S.A. for establishing the date of first listing in alternative trading system on the NewConnect market of 7,036,042 (seven million thirty-six thousand and forty-two) pre-emptive rights to series D ordinary bearer shares of a nominal value of 0.10 PLN each.

The proposed date of the first listing of pre-emptive rights to series D shares is 5th June 2013, and the proposed last day of the listing is 14th June 2013.

Legal basis: Alternative Trading System Rules – Exhibit 3 “Current and Periodical Information in the Alternative Trading System on the NewConnect Market”, Article 3 (1).

Representatives of the company:

- Konrad Palka - President of the Board
- Marzena Wieczorkowska – Vice President of the Board