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Submitting draft application for authorisation of 1-MNA as novel food ingredient

With reference to the Company's Strategy for 2012-2015 (published in current report no. 16/2012 of 13th April 2012) and the Company's announcement on the selection of a country of registration of 1-MNA dietary supplement (published in current report no. 04/2013 of 30th January 2013), the Management Board of PHARMENA S.A. informs that on 31st January 2013 it submitted draft application for authorisation of novel food ingredient pursuant to Art. 4 of Regulation (EC) no. 258/97 to Food Standards Agency; Novel Foods, Additives and Supplements Division in London, UK.

On 31st January 2013, a draft application for permission to place novel food ingredient on the market pursuant to Art. 4 of Regulation (EC) no. 258/97 was submitted to Food Standards Agency in London, UK. Having obtained confirmation of the draft application's accuracy or after making all indispensible corrections, the Issuer will submit its final application for authorisation of novel food ingredient.

The Company intends to conduct authorisation process of 1-MNA ingredient for the production of dietary supplements in 2013. Successful authorisation will open EU markets for the product.

Dietary supplement containing 1-MNA will be an innovative product with a capacity to influence the risk biomarkers of cardiovascular diseases and to stimulate the endogenous (natural) production of prostacyclin. Low levels of prostacyclin in human organism increase the risk of atherosclerosis. Studies have shown that the concentration of endogenous 1-MNA in human organism decreases with age. 1-MNA dietary supplement can complement 1-MNA deficiency in the organism and therefore stimulate the production of prostacyclin which reduces the risk of atherosclerosis development.

The procedure stipulated in the provisions of Art. 4 of Regulation (EC) no. 258/97 of the European Parliament and of the Council of 27th January 1997, concerns foods and food ingredients that have no record of safe consumption in the Community, which means they were not used in foods before 15th May 1997 in any EU Member State. The goal of subjecting the above ingredient to this procedure is to prove, by the use of available for PHARMENA S.A. research and scientific publications, the safety of the ingredient's use within the proposed area. Within this procedure, the entity responsible for placing on the Community market submits appropriate application to EU Member State, where the new foodstuff is to be first placed on the market. An additional scientific assessment at European level may appear necessary. In such case, it will be performed by European Food Safety Authority. Following full assessment, the European Commission grants permission for placing the new foodstuff on the market.

The information is made public due to the fact that introduction of innovative dietary supplement containing 1-MNA on the market may have a significant influence on the Company's revenue in the next few years.

Legal basis: Alternative Trading System Rules – Exhibit 3 "Current and Periodical Information in the Alternative Trading System on the NewConnect Market", Article 3 (1).

Representatives of the company:

- Konrad Palka - President of the Board
- Marzena Wieczorkowska – Vice President of the Board